

Monday, 19 February 2024

## 7IM's MPS range available on M&G Wealth Platform

7IM today announces its entire Model Portfolio range is now available on M&G's Wealth Platform. The range consists of its Active, Blended, Passive and Responsible Choice Model Portfolios.

The Model Portfolios are managed by 7IM's dedicated Investment Management team and all benefit from:

- **Proper diversification** - 7IM's model portfolios invest in a properly diversified range of assets, which are expertly managed to optimise returns
- **Proven Strategic Asset Allocation (SAA)** – with a proven track record spanning over 20 years, 7IM's SAA acts as the long-term investment plan for all of the model portfolios
- **Robust risk management** - rigorous risk management procedures are applied to all our portfolios
- **A range of risk profiles** – 7IM's Model Portfolios cover a wide range of risk profiles from 'Cautious' to 'Adventurous Plus' to cater for different investor risk appetites
- **Competitive pricing** – the annual portfolio fee of the 7IM Model Portfolios starts at just 0.15% for the Passive range.

The 7IM MPS range is also available to advisers through 7IM's own platform as well as others, including Abrdn, Quilter and Transact.

**Chris Justham, MD Intermediary Solutions at 7IM said:** *“As the popularity of MPS continues to gather pace, we want to stand alongside advisers to ensure they can access ours in a way that suits them. We're therefore, delighted to expand access to our MPS range through the M&G Wealth Platform.*

*“7IM's extensive investment experience and expertise in running model portfolios means we understand the importance of true diversification but also flexibility. And that's exactly what our MPS range offers – proper diversification and choice – so that advisers can deliver the best outcome for their clients”.*

**Richard Denning, CEO, M&G Wealth Platform, said:** *We're delighted that the full 7IM MPS range is now available on the M&G Wealth Platform, expanding our MPS offering and increasing the options available to advisers to help them meet their clients' objectives.”*

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<https://www.7im.co.uk/media/hkdpi5w1/7im-fund-and-model-portfolio-availability.pdf>

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## Notes to Editors:

### About 7IM

At 7IM we want to deliver an unrivalled experience for all of our clients – whether that’s individuals, families or businesses.

For financial advisers and planners, this involves us standing alongside them to support them with whatever they need, so they can focus more on what really matters: nurturing their relationships with clients to deliver on their financial plans. Our offering for advisers reflects that: an open architecture platform, multi asset investment solutions to fit whatever their investment philosophy is and help with discretionary investment management.

For our private wealth clients, it all starts with understanding the client, their families, and their goals and then creating a bespoke financial plan designed to help them achieve financial freedom.

We use cutting-edge technology to help make things simple and clear, but what **really** sets us apart is our real, honest, human service. No automated helplines or chatbots. You’ll **always** talk to a person.

Today, from our offices in London and Edinburgh, our team of more than 550 talented people are entrusted to manage approximately £23 billion (as at January 2024) for a range of clients, including individuals and families, financial advisers, corporates, charities and trustees.

In January 2024, Ontario Teachers’ Pension Plan, a global investor with net assets of \$249.8 billion (as at June 30, 2023), acquired a majority stake in 7IM.

Important information: The information contained in this document does not constitute investment advice and if you are in any doubt about the suitability of the investment or service, you should consult a

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