

PRESS RELEASE



FOR IMMEDIATE RELEASE

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7IM partners with World Land Trust to become carbon neutral for 2021

7IM has partnered with World Land Trust (WLT), in a move that has seen the firm achieve carbon neutrality for 2021.

7IM has leveraged WLT's technology to measure and reduce its carbon footprint and has offset its unavoidable emissions through WLT's Conservation Coast Carbon Balanced project in Guatemala. The project supports local landowners and communities in registering and obtaining land titles to protect threatened areas of coastal forest, for the benefit of the region's incredible biodiversity.

7IM's support of the project will assist in protecting natural habitats, reducing emissions, avoiding deforestation, as well as improving access to healthcare and supporting young women in completing their education.

Verona Kenny, Managing Director of Intermediary at 7IM, said: "7IM, as a company, has always put sustainability as a priority, and so we are pleased to partner with World Land Trust to both offset our CO2 footprint for 2021 and support conservation through its Carbon Balanced programme."

This latest announcement underlines 7IM's commitment to one of its key sustainability goals, a 20% reduction in scope 1, 2 and 3 CO2 emissions, while supporting our commitment to begin reaching carbon neutrality from 2021.

Other commitments include a 30% reduction of CO2 in Strategic Asset Allocation (SAA), achieving a diverse and equitable employee base, as well as offering support to charities aiming to reduce inequalities. The first phase of this commitment kicked off last year, when we assessed and made changes to our US equity exposure to reduce CO2 in our SAA. The second phase is due to start later this year, when we look to reduce our CO2 exposure further by reassessing our holdings in another asset class.

Alongside this latest announcement, 7IM has also recently become a signatory of the UK Stewardship Code. As a signatory, 7IM is held accountable by the Financial Reporting Council to meet sustainability-related regulation requirements, as are other signatories. Earlier this year, 7IM also signed the CDP's 2022 disclosure request, promoting corporate environmental transparency across climate change, water and forests.

Kenny continued: "As many organisations look to reach their net-zero targets, we hope this partnership, as well as our various other sustainable projects, will drive 7IM forward as an environmentally-conscious firm and underline our commitment to reducing carbon emissions and environmental preservation."

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Notes to Editors:

About 7IM

It all began in 2002, with seven of us in a basement establishing 7IM because we couldn't find anywhere we wanted to invest our families' money. Our assets under management now stand at over £21bn, and we have moved from 'basement' to 'Bishopsgate' in the City of London.

We manage money aiming to meet people's medium to long term return expectations. Fundamentally, we believe in active asset allocation in both active and passive investments (where we were one of the first to offer actively managed passive portfolios). We build global portfolios based on that allocation and include alternative assets where appropriate to manage the risk reward trade off. Active currency management is also at the core of what we do.

7IM provides investment services to professional wealth managers, planners, advisers and private investors. These include: discretionary investment management, a range of multi-asset portfolios, an investment and open architecture trading platform and a fantastic app, 7IMagine, which brings client portfolios to life.

Our funds

- Our Pathbuilder fund range, launched in 2020, offers clients a well-diversified range of passive funds that benefit from our robust Strategic Asset Allocation at a competitive price.
- Our **AAP fund range (Asset Allocated Passive)** is populated largely with passive structures to keep costs to a minimum. Asset allocation is actively managed to help exploit opportunities and reduce risk across the spectrum: **7IM AAP Adventurous, 7IM AAP Moderately Adventurous, 7IM AAP Balanced, 7IM AAP Moderately Cautious, 7IM Cautious and 7IM AAP Income.**
- Our **Multi-Manager fund range** invests in a range of active and passive vehicles. Costs still matter, but if we think an actively managed fund can outperform a passive alternative we have the freedom to choose it. Asset allocation is actively managed. There are different funds for different profiles: **7IM Adventurous, 7IM Moderately Adventurous, 7IM Balanced and 7IM Moderately Cautious.**
- We also have a selection of funds designed to meet specific needs, such as the **7IM Personal Injury Fund**, the **7IM Real Return Fund** or the SRI focussed **7IM Sustainable Balance Fund.**

Our Model Portfolios

The 7IM Model Portfolios are a range of risk rated portfolios and are available within our discretionary investment services and standalone on the 7IM platform and other platforms. The Models use the same investment process and asset allocation as our funds.

Our range of Model Portfolios are available across the risk profiles: **7IM Adventurous Plus Model Portfolio, 7IM Adventurous Model Portfolio, 7IM Moderately Adventurous Model Portfolio, 7IM**

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Balanced Model Portfolio, 7IM Moderately Cautious Model Portfolio, 7IM Cautious Model Portfolio and 7IM Income Model Portfolio.

In 2019, we launched the **7IM Passive Model Portfolios**, a diversified range of passive multi asset model portfolios underpinned by our robust Strategic Asset Allocation (SAA) process. The Passive Model Portfolios differ from our traditional offering and are built purely using a streamlined version of 7IM's robust (SAA).

In 2020, we launched the 7IM Responsible Choice Model Portfolios, combining our experience and expertise in both responsible investing and multi-asset investing to provide clients with a range of ESG focussed risk rated model portfolios.

The 7IM funds and Model Portfolios are available through the 7IM Discretionary and Platform as well as on other platforms.

Important information: The information contained in this document does not constitute investment advice and if you are in any doubt about the suitability of the investment or service, you should consult a professional financial adviser. The value of investments, and the income from them, can fall as well as rise and you may not get back the full amount invested. Seven Investment Management LLP is authorised and regulated by the Financial Conduct Authority, the Jersey Financial Services Commission and the Guernsey Financial Services Commission. Member of the London Stock Exchange. Registered office: 55 Bishopsgate, London EC2N 3AS. Registered in England and Wales No. OC378740.