

7IM PERSONAL INJURY FUND

AS AT 30 NOVEMBER 2018

SEVEN 
Investment Management

INVESTMENT OBJECTIVE

The 7IM Personal Injury Fund aims to provide a long-term total return from investment in a range of asset classes. The Fund has been designed to be potentially suitable for investment by or on behalf of individuals who have been granted personal injury awards but is not restricted to such persons.

INVESTMENT PROCESS

There may be moderate risk to capital but the Fund will be managed with the intention of limiting volatility to relatively low levels in normal circumstances. However, as a consequence, long-term return expectations may be lower than for higher risk portfolios.

We try to maximise the potential investment returns for a portfolio that is compatible with the level of risk the investor is comfortable with. We do this in two ways:

- **Robust strategic asset allocation.** We create efficient portfolios that combine different investment types with varying risk/return properties.
- **Sensible tactical asset allocation.** Short term changes to reflect our current view of the markets and economic outlook.

The portfolio is based on a strategic asset allocation that offers an optimal combination of investments intended to deliver long-term growth while keeping a risk profile that is appropriate for investors with a cautious approach. The managers will vary the exact combination of asset classes at any time to reflect a shorter-term, tactical view of market conditions, potentially to benefit from positive trends or to reduce exposure to risk. However, it should be clear that although the managers aim to keep risk and volatility at low levels appropriate for a cautious investor, the fund invests in underlying assets such as bonds, property, commodities, currencies and equities (shares) and as such its capital value can go down as well as up.

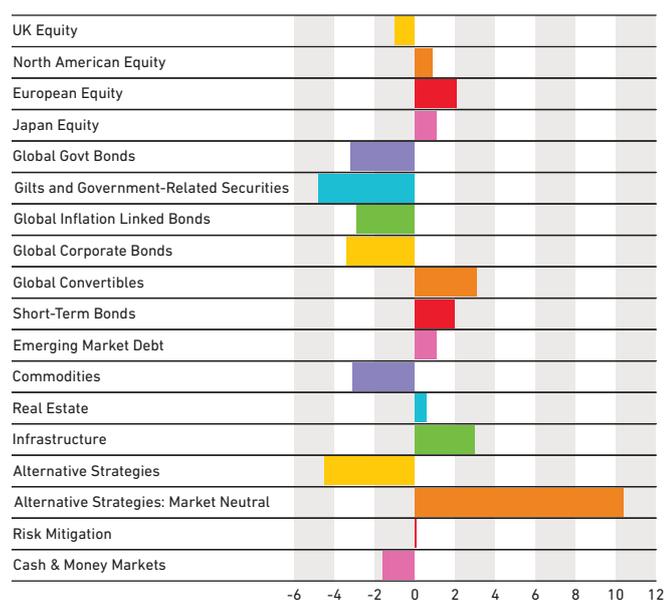
The strategic asset allocation is reviewed annually to take into account changes in long-term returns and volatility of different asset classes and their correlations with each other. The positioning of the tactical tilt is reviewed quarterly and is subject to continual monitoring against the latest market information.

The portfolio is structured using a large proportion of diversified index-tracking funds, including ETFs, alongside selected allocations to active managers.

The investment service may not be suitable for all recipients and if you have any doubts you should contact your investment adviser.

TACTICAL ASSET ALLOCATION

The Fund's weighting against the portfolio manager's long term strategy neutral for a given level risk is shown below. The strategy neutral is the portfolio manager's assessment of the portfolio that will give an cautious investor the optimal balance of risk and return based upon long term returns data.



Source: 7IM – N.B. The strategic neutral position is not displayed as it remains the intellectual property of Morningstar Investment Management Europe Ltd.

FUND SUMMARY

Fund Managers	7IM – Investment Team
Launch Date	05 October 2009
Fund Size	£234.6m
IA Sector	IA Mixed Investment 0-35% Shares Sector (Net Tax)
Initial Charge	0%
Yield	1.60%
XD Dates	1 June, 1 December
Distribution Dates	31 July, 31 January†
Authorised Corporate Director	Seven Investment Management LLP

DETAILS OF FUND CHARGES & INCOME DISTRIBUTION

Share Classes	SEDOL	OCF (includes AMC)†	Lump Sum Investment
C Accumulation	B570T44	0.69% (incl. 0.50% AMC)	from £1,000
C Income	B55W544	0.69% (incl. 0.50% AMC)	from £1,000

The specific details of the funds including investment policy, charges and the particular risks associated with the funds are explained in the Key Investor Information Documentation (KIID) – a link to these is available via the 7IM website (www.7im.co.uk).

† Please allow up to 10 working days after the Distribution Date for dividends to be processed and applied to individual client accounts.

† Ongoing Charges Figure includes 7IM Annual Management Charge. Source: KIIDs 10/10/2018.

PORTFOLIO TOP TEN HOLDINGS

iShares Overseas Corporate Bond Fund	8.7%
Blackrock iShares Global Inflation Linked Bond	5.1%
FTSE 100 Index 2018 Future	4.1%
Topix Index 2018 Future	4.1%
UK Equity Value Strategy	4.0%
US Equity Value Strategy	3.2%
F&C Global Equity Market Neutral	3.1%
L&G Emerging Markets Government Bond in Local Currency	3.1%
NN Global Convertibles Opportunities	3.1%
SX5E Dividend Future Dec 20	3.1%
Total	41.6%

Source: 7IM.

FUND PERFORMANCE & YIELD

	Last 6 Months	Rolling Performance to 30/11/2018	1 Year	2 Years	3 Years	4 Years	5 Years
C Accumulation	-1.60%	-1.17%	2.38%	8.02%	8.62%	15.03%	
IA Sector*	-1.93%	-1.53%	4.00%	10.44%	11.32%	16.88%	

* 7IM Funds are Multi-Asset and therefore the comparison with the IA Mixed Investment 0-35% Shares Sector (Net Tax) is offered as a guide only.

The value of investments may fluctuate in price or value and you may get back less than the amount originally invested. Past performance is not a guide to the future.

Source: FE

FUND AVAILABILITY, RISK MAPPING & RATINGS

The 7IM Funds are available via the majority of the major wraps, platforms and life and pension wrappers. Additionally, we have mapped our funds to a range of the most frequently used risk profiling tools. If you would like further information relating to either of these areas, please call us on 020 7760 8777. Our Funds are rated by a number of research and rating firms.



TARGET MARKET

This fund is aimed at investors who have been able to identify their own risk tolerance, possibly using the services of a financial adviser and/or a risk tolerance questionnaire, and understand the potential range of returns, in the majority of scenarios, which this fund may experience, while acknowledging that these are in no way guaranteed. The fund should be considered to be a long term investment (at least three years) and is not appropriate for investors who are seeking guaranteed returns or no loss of capital over any time period.

This factsheet is intended for Professional Intermediaries only. For further details on 7IM and our funds call 020 7760 8777 or visit www.7im.co.uk.

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