

FEBRUARY 2024

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The following schedule of fees applies to the set up and ongoing administration of the 7IM SIPP wrapper.

7IM SIPP	Charge (+VAT)
Annual Administration Fee	£0*
*A fee of £100 (+VAT) will be applied for SIPP accounts below £75,000.	
Payment of Income	£135 p.a.
Please refer to the document 'A guide to your retirement options' for details of when these charges apply.	
Please note these fees do not apply if you are using our Retirement Income Solution or Retirement Income Service.	

Notes

- Fees, where payable, are charged annually in arrears. Once taken, we will not refund (in part or in full) any fees that have already been charged. Drawdown fees are charged annually. We may amend or increase our fees from time to time. Where this is the case, we will inform you in advance.
- The fees and charges applicable to the 7IM investment service provided for your SIPP are in addition to the fees listed above.
- There is no charge for payments to UK bank accounts. International payments are charged at £25 per transaction.