

SELECTION OF PROVIDERS AVAILABLE VIA THE 7IM PLATFORM

INFORMATION // AUGUST 2019

SEVEN 
Investment Management

PREFERRED SIPP PROVIDER

7IM Investment and Retirement Solutions Limited
DP Pensions Ltd

OTHER SIPP PROVIDERS

AEGON
AJ Bell Ltd
Alliance Trust Savings Ltd
Barnett Waddingham Trustees Ltd
Carey Pensions LLP
City Trustees Ltd
Hornbuckle Mitchell Trustees Ltd
Intelligent Money
IPM SIPP Administration Ltd
James Hay Partnership
Liberty SIPP
London & Colonial
Rowanmoor Group plc
Sanlam Investments & Pensions
SIPP Centre
SIPP Choice
Suffolk Life (Including SmartSIPP)
Talbot & Muir

OFFSHORE BOND PROVIDERS

AEGON Ireland
Canada Life International
CLI Institutional Ltd
Friends Provident International Ltd
Old Mutual International
Utmost Wealth Solutions

ONSHORE BOND PROVIDER

Sanlam Investments and Pensions

THIRD PARTY SOFTWARE LINKS

Assyst
Best Practice
Bluecoat Software: FinPlan
Capita
Durrell
Distribution Technology
Dynamic Planner
Intelliflo
IRESS Adviser Office Software (Avelo)
JCS
Morningstar
Plum
Prestwood
Sammedia
Sprint
Third
Time4Advice
True Potential
Voyant

This list is provided without recommendation from 7IM as to the best provider which will meet the requirements of your client.