

Head of Platform Service



Susan Allen

Joined 7IM in 2008, having worked for a Private Bank followed by a Private Account Servicing company.

Platform Relationship Managers



Lisa Walker
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Platform Service Team Leader



Sam Miller

Joined the 7IM Platform Service Team in August 2020, having previously worked for Fidelity FundsNetwork as the Manager of an Adviser Service team.



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Platform Service Managers



Sarah Joslin

Joined 7IM in 2015 working within Operations before moving to Platform in October 2017. Previously worked at BNP Paribas.



Oliver Maitland

Joined the 7IM Platform Service Team in September 2020 having previously worked at Transact on their Adviser servicing team.

Contact a member of the Platform Service Team:



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