

Initial Advice Fee for Regular Contribution Form



THIS FORM IS TO PROVIDE AUTHORITY TO FACILITATE AN INITIAL ADVICE FEE FOR CLIENTS WHO ARE PAYING REGULAR CONTRIBUTIONS VIA DIRECT DEBIT.

PLEASE PRINT CLEARLY IN BLOCK CAPITALS AND COMPLETE ALL APPLICABLE SECTIONS OF THIS FORM.

Section 01 Client details

7IM account number:

Title:	First Name(s):	Surname:
<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 02 Your Financial Adviser details

Financial Adviser Name:

Firm:

Amount of Initial Advice fee to be taken each month:	Number of instalments this will be taken over, you must select between 1 and 12:	Total Initial Advice fee that will be taken:
£ <input type="text"/>	<input type="text"/>	£ <input type="text"/>

Section 03 Declaration and Signature

- By signing this form, you:**
- confirm that you have discussed and agreed with your Financial Adviser each of the charges set out above;
 - instruct 7IM to deduct the charges from your account(s) and to pay the amounts deducted to your Financial Adviser or as they otherwise instruct. In making these payments 7IM will be acting as the agent of your Financial Adviser;
 - agree that unless and until 7IM receives written notice from you to amend or cancel the instructions given, 7IM will continue to make payments to your Financial Adviser as set out in this form

<p>Your signature(s) is required for the completion of this form</p> <p>Your Authorised Signatory:</p> <div><input type="text"/></div> <p>Signed by (please PRINT name):</p> <div><input type="text"/></div> <p>Date:</p> <div><input type="text"/></div>	<p>Your signature(s) is required for the completion of this form</p> <p>Second Authorised Signatory (if joint account):</p> <div><input type="text"/></div> <p>Signed by (please PRINT name):</p> <div><input type="text"/></div> <p>Date:</p> <div><input type="text"/></div>
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