



# ACTIVE MODEL PORTFOLIOS

## STANDARD LIFE - MARCH 2025

### CAUTIOUS

<b>EQUITY TOTAL</b>	<b>26.25%</b>
<b>US EQUITY</b>	<b>11.00%</b>
ISHARES US EQUITY ESG INDEX FUND	6.00%
NEUBERGER BERMAN US EQUITY PREMIUM FUND	3.00%
PREMIER MITON US OPPORTUNITIES FUND	2.00%
<b>UK EQUITY</b>	<b>5.75%</b>
SCHRODER PRIME UK EQUITY FUND	1.95%
FIDELITY UK SELECT	1.90%
MAN GLG INCOME PROFESSIONAL	1.90%
<b>EUROPEAN EQUITY</b>	<b>5.50%</b>
LF LIGHTMAN EUROPEAN	2.20%
MITON EUROPEAN OPPORTUNITIES	2.20%
JPM EUROPE DYNAMIC FUND	1.10%
<b>ASIA &amp; EMERGING MARKET EQUITY</b>	<b>3.00%</b>
JPM EMERGING MARKET INCOME FUND	1.50%
SCHRODER ISF ASIAN OPPORTUNITIES	1.50%
<b>JAPAN EQUITY</b>	<b>1.00%</b>
PICTET JAPANESE EQUITY SELECTION	0.50%
M&G JAPAN FUND	0.50%

<b>BONDS TOTAL</b>	<b>50.65%</b>
<b>GLOBAL GOVT BOND</b>	<b>17.65%</b>
VANGUARD U.S. GOVT BOND INDEX (£ HEDGED)	7.50%
VANGUARD EURO GOVT BOND INDEX (£ HEDGED)	4.50%
HSBC FTSE WORLD GOVERNMENT BOND INDEX FUND (£ HEDGED)	3.00%
ISHARES 20YR+ US TREASURY (£ HEDGED)	2.65%
<b>GLOBAL CORPORATE BONDS</b>	<b>12.00%</b>
ROBEKO GLOBAL CREDIT	9.00%
TWENTYFOUR AM DYNAMIC BOND	3.00%
<b>GILTS</b>	<b>9.00%</b>
VANGUARD UK LONG DURATION GILT INDEX FUND	5.00%
VANGUARD UK GOVERNMENT BOND INDEX	4.00%
<b>EMERGING MARKET BONDS</b>	<b>6.00%</b>
BARINGS EM DEBT BLENDED TOTAL RETURN (£ HEDGED)	6.00%
<b>GLOBAL INFLATION LINKED BONDS</b>	<b>4.00%</b>
ASI GLOBAL INFLATION-LINKED BOND TRACKER	4.00%
<b>GLOBAL HIGH YIELD BONDS</b>	<b>2.00%</b>
CANDRIAM BONDS GLOBAL HIGH YIELD	2.00%

<b>CASH &amp; MONEY MARKET TOTAL</b>	<b>5.60%</b>
<b>CASH &amp; MONEY MARKET</b>	<b>5.60%</b>
ROYAL LONDON SHORT TERM FIXED INCOME	3.60%
CASH	2.00%
<b>OTHER ASSETS TOTAL</b>	<b>17.50%</b>
<b>ALTERNATIVE STRATEGIES</b>	<b>16.50%</b>
7IM REAL RETURN FUND	7.00%
TM CANDRIAM ABS RET MARKET NEUTRAL (£ HEDGED)	3.50%
FULCRUM DIVERSIFIED CORE ABS RETURN	3.50%
AQR MANAGED FUTURES UCITS FUND	1.50%
BLACKROCK GLOBAL EVENT DRIVEN FUND	1.00%
<b>REAL ESTATE</b>	<b>1.00%</b>
ISHARES ENVIRONMENT & LOW CARBON TILT REITS INDEX	1.00%

### MODERATELY CAUTIOUS

<b>EQUITY TOTAL</b>	<b>41.75%</b>
<b>US EQUITY</b>	<b>13.75%</b>
ISHARES US EQUITY ESG INDEX FUND	6.00%
NEUBERGER BERMAN US EQUITY PREMIUM FUND	4.00%
PREMIER MITON US OPPORTUNITIES FUND	3.75%
<b>UK EQUITY</b>	<b>10.00%</b>
SCHRODER PRIME UK EQUITY FUND	3.40%
FIDELITY UK SELECT	3.30%
MAN GLG INCOME PROFESSIONAL	3.30%
<b>EUROPEAN EQUITY</b>	<b>9.00%</b>
LF LIGHTMAN EUROPEAN	3.60%
MITON EUROPEAN OPPORTUNITIES	3.60%
JPM EUROPE DYNAMIC FUND	1.80%
<b>GLOBAL EQUITY</b>	<b>4.00%</b>
XTRACKERS MSCI WORLD FINANCIALS	1.75%
XTRACKERS MSCI WORLD COMMUNICATION SERVICES	1.55%
XTRACKERS MSCI WORLD INFORMATION TECHNOLOGY	0.45%
XTRACKERS MSCI WORLD CONSUMER DISCRETIONARY	0.25%
<b>ASIA &amp; EMERGING MARKET EQUITY</b>	<b>3.00%</b>
JPM EMERGING MARKET INCOME FUND	1.50%
SCHRODER ISF ASIAN OPPORTUNITIES	1.50%
<b>JAPAN EQUITY</b>	<b>2.00%</b>
PICTET JAPANESE EQUITY SELECTION	1.00%
M&G JAPAN FUND	1.00%

<b>BONDS TOTAL</b>	<b>40.10%</b>
<b>GLOBAL CORPORATE BONDS</b>	<b>13.00%</b>
ROBEKO GLOBAL CREDIT	9.75%
TWENTYFOUR AM DYNAMIC BOND	3.25%
<b>GLOBAL GOVT BOND</b>	<b>11.10%</b>
HSBC FTSE WORLD GOVERNMENT BOND INDEX FUND (£ HEDGED)	4.00%
VANGUARD U.S. GOVT BOND INDEX (£ HEDGED)	3.00%
ISHARES 20YR+ US TREASURY (£ HEDGED)	2.10%
VANGUARD EURO GOVT BOND INDEX (£ HEDGED)	2.00%
<b>EMERGING MARKET BONDS</b>	<b>5.00%</b>
BARINGS EM DEBT BLENDED TOTAL RETURN (£ HEDGED)	5.00%
<b>GILTS</b>	<b>5.00%</b>
VANGUARD UK LONG DURATION GILT INDEX FUND	2.50%
VANGUARD UK GOVERNMENT BOND INDEX	2.50%
<b>GLOBAL INFLATION LINKED BONDS</b>	<b>4.00%</b>
ASI GLOBAL INFLATION-LINKED BOND TRACKER	4.00%
<b>GLOBAL HIGH YIELD BONDS</b>	<b>2.00%</b>
CANDRIAM BONDS GLOBAL HIGH YIELD	2.00%

<b>CASH &amp; MONEY MARKET TOTAL</b>	<b>2.65%</b>
<b>CASH &amp; MONEY MARKET</b>	<b>2.65%</b>
CASH	2.00%
ROYAL LONDON SHORT TERM FIXED INCOME	0.65%
<b>OTHER ASSETS TOTAL</b>	<b>15.50%</b>
<b>ALTERNATIVE STRATEGIES</b>	<b>13.50%</b>
7IM REAL RETURN FUND	6.00%
TM CANDRIAM ABS RET MARKET NEUTRAL (£ HEDGED)	2.50%
FULCRUM DIVERSIFIED CORE ABS RETURN	2.50%
AQR MANAGED FUTURES UCITS FUND	1.50%
BLACKROCK GLOBAL EVENT DRIVEN FUND	1.00%
<b>REAL ESTATE</b>	<b>2.00%</b>
ISHARES ENVIRONMENT & LOW CARBON TILT REITS INDEX	2.00%

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# ACTIVE MODEL PORTFOLIOS

## STANDARD LIFE - MARCH 2025

### BALANCED

<b>EQUITY TOTAL</b>	<b>59.00%</b>
<b>US EQUITY</b>	<b>21.75%</b>
ISHARES US EQUITY ESG INDEX FUND	10.75%
PREMIER MITON US OPPORTUNITIES FUND	5.50%
NEUBERGER BERMAN US EQUITY PREMIUM FUND	5.50%
<b>UK EQUITY</b>	<b>12.25%</b>
SCHRODER PRIME UK EQUITY FUND	4.15%
MAN GLG INCOME PROFESSIONAL	4.05%
FIDELITY UK SELECT	4.05%
<b>EUROPEAN EQUITY</b>	<b>10.00%</b>
MITON EUROPEAN OPPORTUNITIES	4.00%
LF LIGHTMAN EUROPEAN	4.00%
JPM EUROPE DYNAMIC FUND	2.00%
<b>GLOBAL EQUITY</b>	<b>6.00%</b>
XTRACKERS MSCI WORLD FINANCIALS	2.60%
XTRACKERS MSCI WORLD COMMUNICATION SERVICES	2.35%
XTRACKERS MSCI WORLD INFORMATION TECHNOLOGY	0.70%
XTRACKERS MSCI WORLD CONSUMER DISCRETIONARY	0.35%
<b>ASIA &amp; EMERGING MARKET EQUITY</b>	<b>5.00%</b>
SCHRODER ISF ASIAN OPPORTUNITIES	2.50%
JPM EMERGING MARKET INCOME FUND	2.50%
<b>JAPAN EQUITY</b>	<b>4.00%</b>
PICTET JAPANESE EQUITY SELECTION	2.00%
M&G JAPAN FUND	2.00%

<b>BONDS TOTAL</b>	<b>24.00%</b>
<b>GLOBAL CORPORATE BONDS</b>	<b>6.00%</b>
ROBECO GLOBAL CREDIT	4.00%
TWENTYFOUR AM DYNAMIC BOND	2.00%
<b>GLOBAL GOVT BOND</b>	<b>5.20%</b>
VANGUARD U.S. GOV'T BOND INDEX (£ HEDGED)	2.00%
ISHARES 20YR+ US TREASURY (£ HEDGED)	1.70%
HSBC FTSE WORLD GOVERNMENT BOND INDEX FUND (£ HEDGED)	1.00%
VANGUARD EURO GOVT BOND INDEX (£ HEDGED)	0.50%
<b>EMERGING MARKET BONDS</b>	<b>5.00%</b>
BARINGS EM DEBT BLENDED TOTAL RETURN (£ HEDGED)	5.00%
<b>GLOBAL INFLATION LINKED BONDS</b>	<b>3.00%</b>
ASI GLOBAL INFLATION-LINKED BOND TRACKER	3.00%
<b>GILTS</b>	<b>2.80%</b>
VANGUARD UK LONG DURATION GILT INDEX FUND	2.80%
<b>GLOBAL HIGH YIELD BONDS</b>	<b>2.00%</b>
CANDRIAM BONDS GLOBAL HIGH YIELD	2.00%

<b>CASH &amp; MONEY MARKET TOTAL</b>	<b>2.00%</b>
<b>CASH &amp; MONEY MARKET</b>	<b>2.00%</b>
CASH	2.00%

<b>OTHER ASSETS TOTAL</b>	<b>15.00%</b>
<b>ALTERNATIVE STRATEGIES</b>	<b>11.00%</b>
7IM REAL RETURN FUND	5.00%
TM CANDRIAM ABS RET MARKET NEUTRAL (£ HEDGED)	2.00%
FULCRUM DIVERSIFIED CORE ABS RETURN	2.00%
BLACKROCK GLOBAL EVENT DRIVEN FUND	1.00%
AQR MANAGED FUTURES UCITS FUND	1.00%
<b>REAL ESTATE</b>	<b>4.00%</b>
ISHARES ENVIRONMENT & LOW CARBON TILT REITS INDEX	4.00%

### MODERATELY ADVENTUROUS

<b>EQUITY TOTAL</b>	<b>79.00%</b>
<b>US EQUITY</b>	<b>26.00%</b>
ISHARES US EQUITY ESG INDEX FUND	13.75%
PREMIER MITON US OPPORTUNITIES FUND	7.50%
NEUBERGER BERMAN US EQUITY PREMIUM FUND	4.75%
<b>UK EQUITY</b>	<b>19.75%</b>
SCHRODER PRIME UK EQUITY FUND	6.70%
FIDELITY UK SELECT	6.55%
MAN GLG INCOME PROFESSIONAL	6.50%
<b>EUROPEAN EQUITY</b>	<b>13.25%</b>
MITON EUROPEAN OPPORTUNITIES	5.30%
LF LIGHTMAN EUROPEAN	5.30%
JPM EUROPE DYNAMIC FUND	2.65%
<b>GLOBAL EQUITY</b>	<b>7.50%</b>
XTRACKERS MSCI WORLD FINANCIALS	3.30%
XTRACKERS MSCI WORLD COMMUNICATION SERVICES	2.90%
XTRACKERS MSCI WORLD INFORMATION TECHNOLOGY	0.90%
XTRACKERS MSCI WORLD CONSUMER DISCRETIONARY	0.40%
<b>JAPAN EQUITY</b>	<b>6.50%</b>
PICTET JAPANESE EQUITY SELECTION	3.25%
M&G JAPAN FUND	3.25%
<b>ASIA &amp; EMERGING MARKET EQUITY</b>	<b>6.00%</b>
SCHRODER ISF ASIAN OPPORTUNITIES	3.00%
JPM EMERGING MARKET INCOME FUND	3.00%

<b>BONDS TOTAL</b>	<b>6.00%</b>
<b>GLOBAL HIGH YIELD BONDS</b>	<b>3.00%</b>
CANDRIAM BONDS GLOBAL HIGH YIELD	3.00%
<b>GLOBAL GOVT BOND</b>	<b>2.00%</b>
HSBC FTSE WORLD GOVERNMENT BOND INDEX FUND (£ HEDGED)	2.00%
<b>EMERGING MARKET BONDS</b>	<b>1.00%</b>
BARINGS EM DEBT BLENDED TOTAL RETURN (£ HEDGED)	1.00%

<b>CASH &amp; MONEY MARKET TOTAL</b>	<b>2.00%</b>
<b>CASH &amp; MONEY MARKET</b>	<b>2.00%</b>
CASH	2.00%

<b>OTHER ASSETS TOTAL</b>	<b>13.00%</b>
<b>ALTERNATIVE STRATEGIES</b>	<b>9.00%</b>
7IM REAL RETURN FUND	4.00%
TM CANDRIAM ABS RET MARKET NEUTRAL (£ HEDGED)	1.50%
FULCRUM DIVERSIFIED CORE ABS RETURN	1.50%
BLACKROCK GLOBAL EVENT DRIVEN FUND	1.00%
AQR MANAGED FUTURES UCITS FUND	1.00%
<b>REAL ESTATE</b>	<b>4.00%</b>
ISHARES ENVIRONMENT & LOW CARBON TILT REITS INDEX	4.00%

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# ACTIVE MODEL PORTFOLIOS

## STANDARD LIFE - MARCH 2025

### ADVENTUROUS

<b>EQUITY TOTAL</b>	<b>93.00%</b>
<b>US EQUITY</b>	<b>30.25%</b>
ISHARES US EQUITY ESG INDEX FUND	21.00%
PREMIER MITON US OPPORTUNITIES FUND	9.25%
<b>UK EQUITY</b>	<b>23.75%</b>
SCHRODER PRIME UK EQUITY FUND	8.05%
FIDELITY UK SELECT	7.85%
MAN GLG INCOME PROFESSIONAL	7.85%
<b>EUROPEAN EQUITY</b>	<b>15.50%</b>
LF LIGHTMAN EUROPEAN	6.20%
MITON EUROPEAN OPPORTUNITIES	6.20%
JPM EUROPE DYNAMIC FUND	3.10%
<b>GLOBAL EQUITY</b>	<b>9.00%</b>
XTRACKERS MSCI WORLD FINANCIALS	3.95%
XTRACKERS MSCI WORLD COMMUNICATION SERVICES	3.50%
XTRACKERS MSCI WORLD INFORMATION TECHNOLOGY	1.05%
XTRACKERS MSCI WORLD CONSUMER DISCRETIONARY	0.50%
<b>JAPAN EQUITY</b>	<b>7.50%</b>
PICTET JAPANESE EQUITY SELECTION	3.75%
M&G JAPAN FUND	3.75%
<b>ASIA &amp; EMERGING MARKET EQUITY</b>	<b>7.00%</b>
JPM EMERGING MARKET INCOME FUND	3.50%
SCHRODER ISF ASIAN OPPORTUNITIES	3.50%

<b>CASH &amp; MONEY MARKET TOTAL</b>	<b>2.00%</b>
<b>CASH &amp; MONEY MARKET</b>	<b>2.00%</b>
CASH	2.00%

<b>OTHER ASSETS TOTAL</b>	<b>5.00%</b>
<b>REAL ESTATE</b>	<b>5.00%</b>
ISHARES ENVIRONMENT & LOW CARBON TILT REITS INDEX	5.00%

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