

Responsible investing at 7IM

At 7IM, we believe in responsible investing, for today and tomorrow. And we believe we can help you and your clients make a difference with a suite of responsible investment solutions that deliver on price, performance and process.



To find out more about how you can help your clients be part of a better future with 7IM's range of responsible investments visit 7im.co.uk

PRICE	PERFORMANCE	PROCESS
<p>Our responsible investment solutions are priced as consciously as they are invested.</p> <p>Our Responsible Choice Model Portfolios have an AMC (annual management charge) of just 0.30% with the ongoing charges (OCF) of underlying holdings around 0.40% per annum. This means a total cost of approx. 0.70% per annum.</p> <p>We have also recently reduced our Sustainable Balance Fund's AMC to 0.75% resulting in an OCF of 1.02%.</p>	<p>7IM are proven performers in responsible multi asset investing. We've been running a Sustainable Balance Fund for over 14 years that boasts top quartile performance over 3, 5 and 10 years.</p> <p>We're applying this experience and expertise to the Responsible Choice Model Portfolio range.</p>	<p>Our responsible range uses a blend of investments from across the responsible investing spectrum.</p> <p>Like all our investments, the range is underpinned by our highly diversified Strategic Asset Allocation (SAA), which acts as our long-term investment plan.</p> <p>We then apply tactical tilts and look for appropriate products to enhance returns and ensure portfolios are responsibly invested.</p> <p>They benefit from the same robust risk management process that underpins all 7IM's investments.</p>

Capital at risk

You should be aware that the value of investments may go up and down and you may receive back less than you invested originally. Past performance is not a guide to future performance.

www.7im.co.uk

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