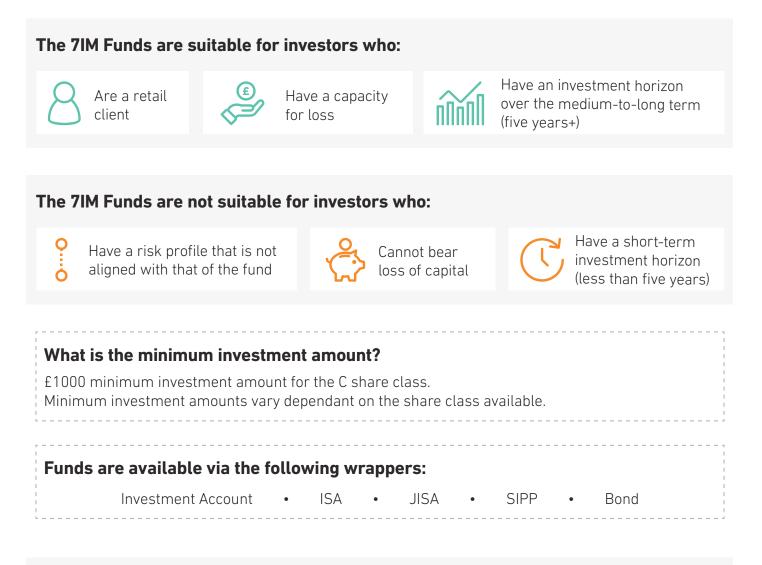
7IN FUNDS

FINANCIAL ADVISERS ONLY // JUNE 2023



The 7IM Fund range provides funds suitable for investors with varying degrees of risk appetite, from low risk 'Cautious' funds to high risk 'Adventurous' funds. The client's risk profile should be aligned to the chosen fund.

You can find more information on our funds on the following pages.

You should be aware that the value of investments may go up and down and you may receive back less than you invested originally.

7 M TARGET MARKET INFORMATION 7 IM FUNDS

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7IM Asset Allocated Passive (AAP) Funds

Investments

A blend of active and passive securities

Risk profiles

Cautious Moderately Cautious Balanced Moderately Adventurous Adventurous

Other

7IM AAP Income fund also available, with a moderately cautious risk profile

How can I access the AAP fund range?

7IM Platform 7IM Discretionary Service Third-party platforms Through a number of life and pension wrappers Directly via Northern Trust

7IM Pathbuilder Funds

Investments

Passive securities

Risk profiles

Moderately Cautious Balanced Moderately Adventurous Adventurous Plus

Other

Suitable for investors looking for a low-cost fund with no active, tactical asset allocation

How can I access the Pathbuilder fund range?

7IM Platform 7IM Discretionary Service Third-party platforms Directly via Northern Trust

7IM Multi Manager (MM) Funds

Investments

Active securities

Risk profiles

Moderately Cautious Balanced Moderately Adventurous Adventurous

Other

Suitable for investors willing to pay a higher cost in pursuit of active management

How can I access the MM fund range?

7IM Platform 7IM Discretionary Service Third-party platforms Through a number of life and pension wrappers Directly via Northern Trust

7IM Sustainable Balance Fund Investments

A blend of active and passive securities, all of which must satisfy certain ESG-related criteria

Risk profiles

Balanced

How can I access the Sustainable Balance Fund?

7IM Platform 7IM Discretionary Service Third-party platforms Through a number of life and pension wrappers Directly via Northern Trust

7 M TARGET MARKET INFORMATION 7 IM FUNDS

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7IM Real Return Funds	7IM Personal Injury Fund
Investments	Investments
A blend of alternative investment strategies	A blend of active and passive securities
Other	Risk profiles
Suitable for investors who are seeking a real	Cautious
return in excess of inflation (measured as CPI	Other
+2%) over rolling three year periods	Intended for recipients of personal injury
How can I access the Real Return Fund?	lump sum awards but may be suitable for any
7IM Platform	investors with a cautious risk profile
7IM Discretionary Service	How can I access the Personal Injury Fund?
Third-party platforms	7IM Platform
Directly via Northern Trust	7IM Discretionary Service
	Third-party platforms
	Directly via Northern Trust

www.7im.co.uk

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